FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

[Circular No. 2136] October 24, 1940]

SUBSCRIPTION BOOKS CLOSED

On Offering of United States Housing Authority

1/4 Percent Notes of Series E, Due November 1, 1941

To all Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

In accordance with instructions received today from Secretary of the Treasury Morgenthau the subscription books for the offering of United States Housing Authority ¼ percent notes of Series E, dated and bearing interest from November 1, 1940, due November 1, 1941, were closed at the close of business today, Thursday, October 24, 1940.

Any subscription for the notes addressed to a Federal Reserve Bank or Branch and placed in the mail before midnight, Thursday, October 24, 1940, as evidenced by postoffice cancellation, will be considered a timely subscription.

George L. Harrison,

President.